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BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: **Press Release**

In compliance with the applicable provisions of Regulation 30 of the SEBI (LODR) Regulation, 2015, please find the press release enclosed herewith.

This is for your information and records.

For **Cyient DLM Limited**

S. Krithika
Company Secretary & Compliance Officer

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PRESS RELEASE

Cyient DLM witnesses strong Order Intake momentum and delivers double digit margins for Q2 FY26

Hyderabad, October 14, 2025: Cyient DLM, an integrated partner for design-led manufacturing, today announced its financial results for the quarter ending September 30, 2025, showcasing strong performance.

Financial Highlights

- Revenue for Q2 stood at INR 311 crores, marking an 11.6% QoQ and -20.2% YoY change
- EBITDA at INR 31.2 crores for Q2, with a 10% margin, reflecting a 24.4% QoQ and -1.4% YoY change
- PAT (Normalised) for Q2 is at INR 12.6 crores, representing a 68% QoQ and -18.7% YoY change
- Reported PAT is INR 32.2 crores, representing a 330.6% QoQ and 108% YoY growth, due to one-off other income gains
- Free Cash Flow stood at INR 27 crores in Q2, marking four consecutive quarters of positive cash flow and reflecting strong cash generation despite one-time land acquisition costs in Q2
- H1 Order Intake more than INR 1,000 crores, representing a 130% YoY growth

Commenting on the results, **Rajendra Velagapudi, MD & CEO of Cyient DLM**, said, *"Our profitability has improved significantly this quarter, reflecting the disciplined execution and strategic choices we have made this year. We continue to strengthen our capabilities, expand our customer base, and build a robust pipeline. Order intake has seen a 130% YoY growth in H1, and the pipeline of large deals in advanced stages are expected to drive future growth."*

During the quarter, Cyient DLM added two strategic customers, a Japanese eVTOL company focused on next-generation mobility and an EV charging solutions provider, both aligned with the rapidly evolving electric mobility ecosystem. This expansion is in line with Cyient DLM's strategy to diversify, particularly around the automotive and electric vehicle domains. Build-to-Spec (B2S) elements in the programs underscore the company's growing role as a partner in end-to-end product realization, from design and engineering to manufacturing. Cyient DLM continues to leverage its deep engineering expertise and manufacturing capabilities to support new-age technologies, integrating advanced electronics, power systems, and connectivity solutions that enable cleaner and smarter mobility.

The company continues to diversify its portfolio, with Box-Build solutions driving healthy contribution from global markets outside India. Cyient DLM demonstrated operational resilience with stable EBITDA performance and improved material cost ratios, driven by supply chain efficiencies and favourable mix.



Cyient DLM has also secured a few major B2S projects during the quarter, which are expected to progress into the next phase of development in the near term. The company continues to invest in enhancing its B2S capabilities, integrating advanced design, testing, and certification competencies to serve complex requirements in high-reliability sectors.

Cyient DLM continues to strengthen its go-to-market (GTM) approach, aligning business development, engineering, and delivery teams more closely to industry verticals for sharper customer focus. The company is also pursuing opportunities to expand its global footprint, leveraging its strong presence in India and the U.S. to serve strategic customers across A&D, Industrial, Medical, and Automotive sectors.

For more information, please visit www.cyientdml.com

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